

OTIS

GOLD CORP

OtisGold Corp. is focused on the acquisition & development of quality precious metal deposits in the Western USA.

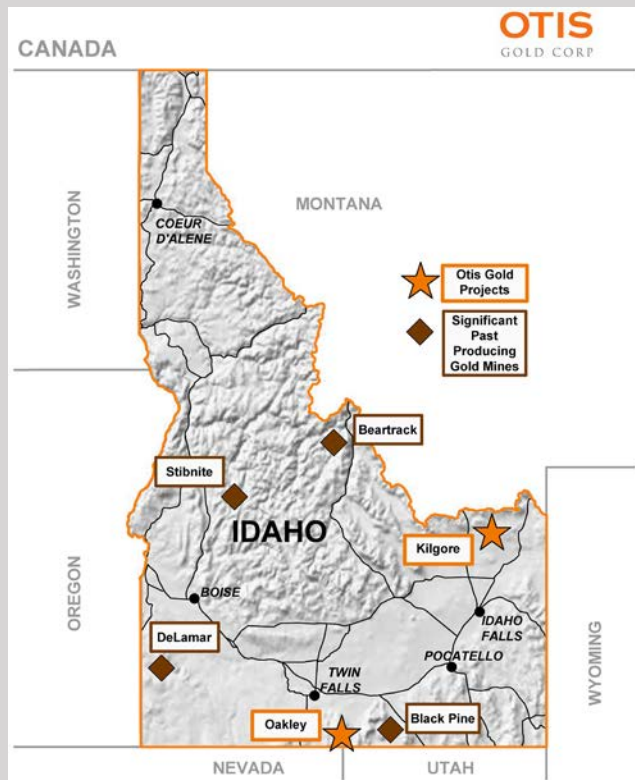
Otis is currently developing its flagship property, the Kilgore Project located in Clark County, Idaho, and the Oakley Project, located in Cassia County, Idaho.



TSX-V: 000

OTC: OGLDF

April 2018



KILGORE PROJECT OVERVIEW

- Advanced-stage exploration project
- 100% owned with no royalty burden
- Excellent metallurgy and low projected strip ratio
- Good access and infrastructure
- Strong potential for expansion at existing deposit with several emerging exploration targets (Gold Ridge, Prospect Ridge, Dog Bone Ridge and the Aspen Gossan)
- NI 43-101 Resource Estimate (2012):
 - Indicated 520,000 oz Au @ 0.59 g/t
 - Inferred 300,000 oz Au @ 0.46 g/t
- Updated resource estimate Q2 2018

Notes: There has been insufficient exploration to define additional mineral resources & it is uncertain if further exploration will result in targets eventually being delineated as mineral resources. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this Otis Gold Corp. brochure is Mr. Alan A. Roberts, MSc.,CPG, Vice President, Exploration, who has reviewed and approved its contents.

CORPORATE GOALS - 2018

Kilgore Project

- Updated NI 43-101 resource estimate Q2 2018
- Complete permitting of Plan of Operation to allow for significantly expanded exploration program on up to 140 drill sites (ongoing)
- Expansion drilling at Kilgore Deposit and exploration drilling at emerging regional targets
- Continued regional field exploration to identify new targets beyond current project boundary
- Complete metallurgical studies on Aspen Formation

Oakley Project

- Step-out drilling at Blue Hill Creek Deposit to expand current 160,000 oz Au Inferred Resource laterally and at depth
- Phase 1 exploration drilling at Matrix Creek target including shallow RC holes to test extent/thickness near-surface Ag/Au black matrix breccia target and a core hole to ascertain stratigraphy at depth
- Regional soils, geophysics & mapping with goal of expanding land position

Corporate Development Initiatives

- Assess synergistic property acquisitions to enhance existing portfolio

KEY MANAGEMENT & DIRECTORS

Management has demonstrated success in resource discovery, project development, finance corporate governance.

Craig Lindsay, BComm, MBA, CFA	President, CEO & Director
Alan A. Roberts, MSc., CPG	Vice President, Exploration
Mitch Bernardi, MSc. Geology	Consulting Geologist
Dr. John R. Carden, PhD, Lic.Geo	Consulting Geologist
Dr. Roger Norwich	Director
Don Poirier	Director
Dr. Donald E. Ranta, PhD, P.Geo	Director
Dr. Tim Miller	Director
Dr. Roger Morton, P.Geo	Advisory Board
Michael Vint, P.Eng	Advisory Board
Eric Klepfer, P.Geo	Advisory Board

FINANCIAL HIGHLIGHTS

Net Cash (December 31, 2017)	CDN \$2.2 Million
Issued Shares	161.8 Million
Options Outstanding	9.3 Million
Warrants Outstanding	nil
Fully Diluted Shares	171.1 Million
Major Shareholders	
- Management, Directors & Insiders	25.7%
- Agnico Eagle Mines Limited	9.0%
- Van Eck Funds	3.1%
Interest in Revival Gold (TSX-V: RVG)	6.7%
52 Week High/Low	CDN \$0.39/ 0.17



KILGORE PROJECT

Geology

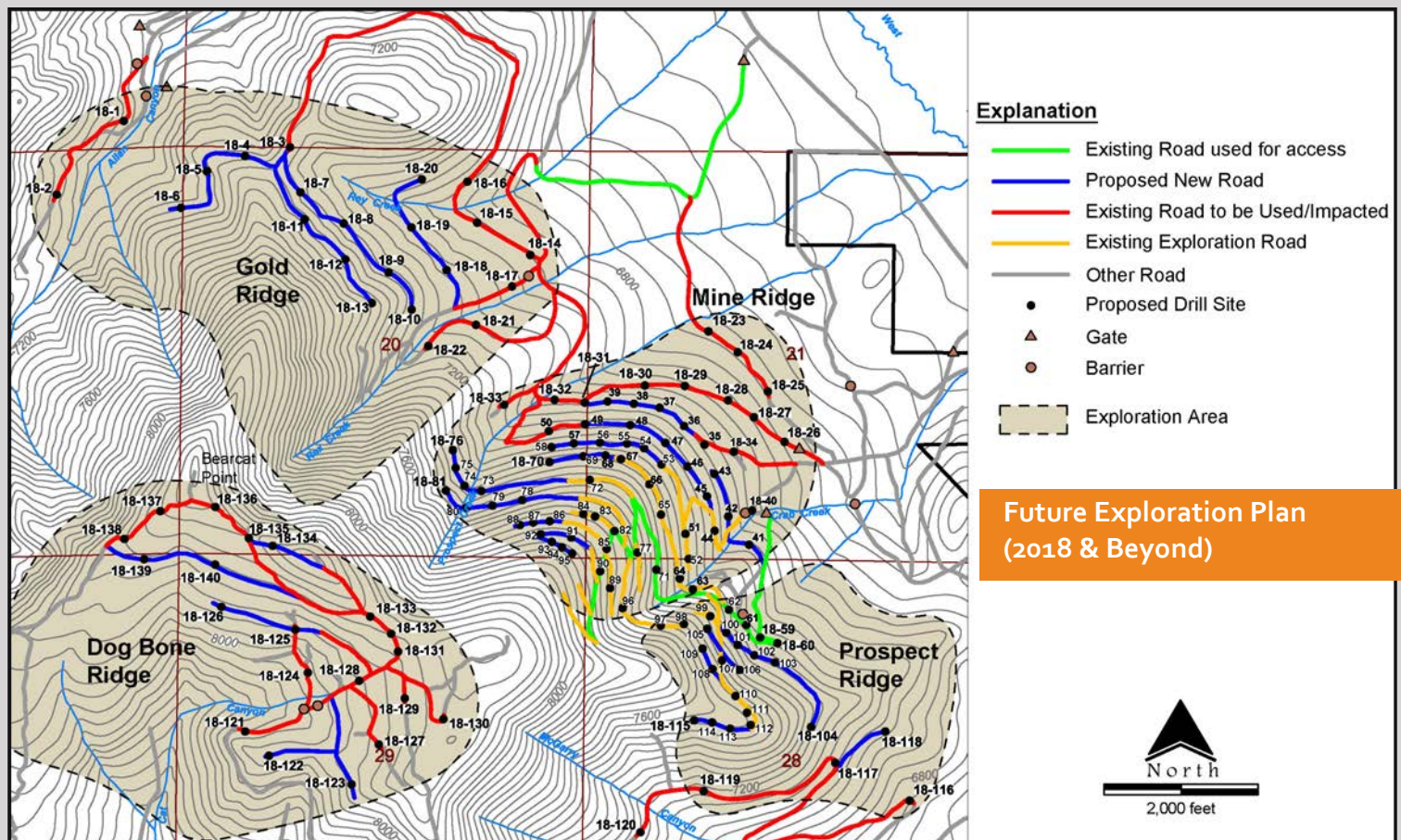
Volcanic hosted low sulphidation quartz adularia epithermal gold system analogous to Round Mountain, Nevada. Future potential for Open Pit Heap Leach extraction.

Strong Potential For Expansion

Kilgore Deposit growing in size in near term (remains open-ended laterally and at depth) with good exploration potential at the Gold Ridge, Prospect Ridge, Dog Bone Ridge & Gold Knob targets.

Highlighted Drill Intercepts

- 94.5m of 4.21 g/t Au (2015)
- 30.5m of 5.37 g/t Au (2016)
- 128.0m of 1.78 g/t Au (2016)
- 129.4m of 1.66 g/t Au (2017)
- 24.4m of 4.33 g/t Au (2017)



- Completing updated Plan of Operation to significantly expand exploration program at up to 140 drill sites in 2018 and beyond.
- Potential to expand existing Kilgore Deposit via step-outs in area known as Mine Ridge.
- Numerous additional high value exploration targets exist, including Gold Ridge, Prospect Ridge, Dog Bone Ridge and Gold Knob.
- New permit will allow a significant flexibility to aggressively test these new exploration targets and to expand the gold resources at Kilgore.

This brochure may contain forward looking statements which relate to future events. These statements are only predictions, which may involve known & unknown risks, uncertainties and other factors that may cause our or our industry's actual results, level of activity, performance or achievements to be materially different from any future results, level of activity, performance, or achievements expressed or implied by these forward-looking statements. While these forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment regarding the direction of our business, actual results will almost always vary, sometimes materially, from any estimates, predictions, projections, assumptions or other future performance suggests herein.