

ABOUT US

Otis Gold Corp. is focused on the acquisition & development of quality precious metal deposits in the Western USA.

Otis is currently developing its flagship property, the Kilgore Gold Project, located in Clark County, Idaho.

Geology

Volcanic-hosted epithermal gold system analogous to Round Mountain. Future potential for Open Pit Heap Leach Extraction.

Strong Potential For Expansion

Kilgore Deposit potentially growing in size in near term (remains open-ended laterally and at depth) with good exploration potential at the Gold Ridge, Prospect Ridge & Dog Bone Ridge targets.

Note: There has been insufficient exploration to define additional mineral resources & it is uncertain if further exploration will result in targets eventually being delineated as mineral resources.

Successful Drill Results

102 out of 118 holes reported between 2008 - 2015 intersected Au mineralization at Kilgore.

Recent Kilgore Intercepts

82.3 m @ 0.95 g/t
 121.9 m @ 1.04 g/t
 83.8 m @ 1.12 g/t
 56.4 m @ 2.05 g/t
 59.5 m @ 3.79 g/t
 50.3 m @ 4.24 g/t
 94.5 m @ 4.21g/t

The Kilgore Gold Project

Advanced-stage exploration project

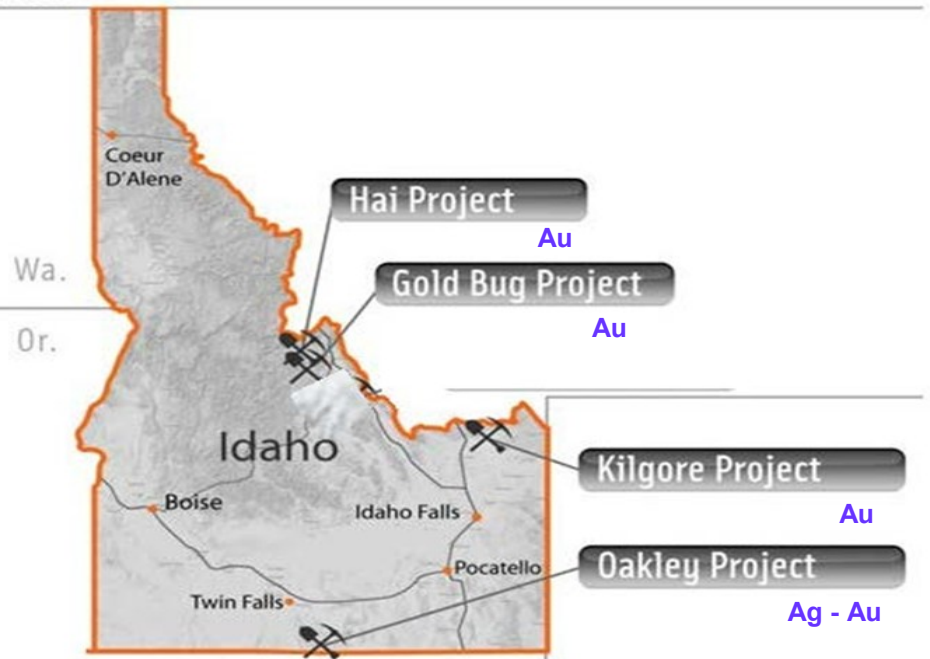
NI 43-101 Resource Estimate:

Indicated 520,000 oz Au @ 0.59 g/t

Inferred 300,000 oz Au @ 0.46 g/t

(See news release dated Sep 14, 2012)

Canada



CORPORATE GOALS—NEAR TERM

Kilgore Gold Deposit

- Up to 7,500 m of drilling planned in 2016 to potentially increase size and grade of resource
- Initiate baseline environmental monitoring
- Remodel deposit and update NI 43-101 resource estimate
- Initiate PEA to assess project economics

Project Acquisitions and Joint Ventures

- Assess additional properties to enhance existing portfolio
- Market Oakley Project to prospects joint venture partners

Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this Otis Gold Corp. presentation is Mr. Paul D. Gray, PGeo (APEGBC #29833), P Geo., who has reviewed and approved its contents.

MANAGEMENT & DIRECTORS

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Dr. Tim Miller
Director

Sean Mitchell BComm
Director

Eric Klepfer P. Geo
Advisory Board

Management has demonstrated success in resource discovery, project development, finance & corporate governance.

Former Echo Bay Mines US Exploration Team comprises core of Otis technical team.

HEAD OFFICE

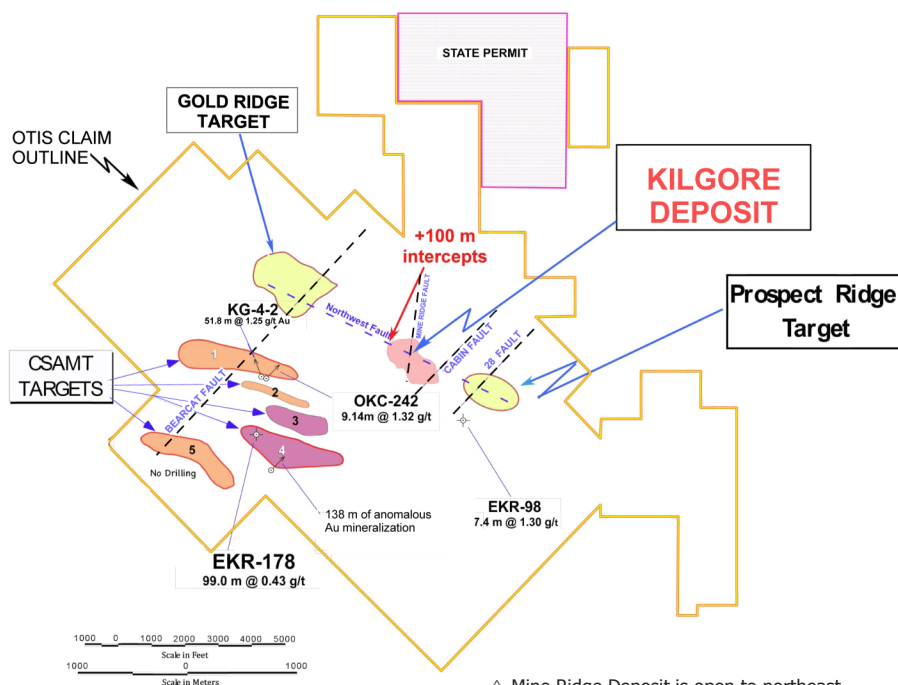
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- ◇ Mine Ridge Deposit is open to northeast, northwest & southeast
- ◇ Prospect Ridge Target appears to be connected to Mine Ridge Deposit
- ◇ Gold Ridge Target is permitted for future drill programs

RECENT NEWS:

Otis Provides Geologic And Corporate Update

(See News Release dated June 7, 2016)

Otis Appoints Dr. Tim Miller as Director

(See News Release dated February 25, 2016)

Otis Drills 94.5 Metres Of 4.21 G/T Au And 59.5 Metres Of 3.79 G/T Au At Kilgore

(See News Release dated January 14, 2016)

Net Cash (Mar 31, 2016)	CAD \$0.7 Million
Issued Shares	107.9 Million
Options Outstanding	9.3 Million
Warrants Outstanding	18.9 Million
Fully Diluted Shares	136.1 Million
Insider/Close Hands Holdings	~60%
52 Week High/Low	CAD \$0.19 / 0.04
Avg. Daily Vol. (12 week)	~80,000

This brochure may contain forward looking statements which relate to future events. These statements are only predictions, which may involve known & unknown risks, uncertainties and other factors that may cause our or our industry's actual results, level of activity, performance or achievements to be materially different from any future results, level of activity, performance, or achievements expressed or implied by these forward-looking statements. While these forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment regarding the direction of our business, actual results will almost always vary, sometimes materially, from any estimates, predictions, projections, assumptions or other future performance suggests herein. 08/2012